



Project no. 518128

EFORWOOD

Tools for Sustainability Impact Assessment

Instrument: IP

Thematic Priority: 6.3 Global Change and Ecosystems

Deliverable PD0.2.1 Review of research methodology

Due date of deliverable: Month 3 Actual submission date: Month 22

Start date of project: 011105 Duration: 4 years

Organisation name of lead contractor for this deliverable: SGGW

Final version

Project co-funded by the European Commission within the Sixth Framework Programme (2002-2006)		
Dissemination level		
PU	Public	
PP	Restricted to other programme participants (including the Commission Services)	Х
RE	Restricted to a group specified by the consortium (including the Commission Services)	
CO	Confidential, only for members of the consortium (including the Commission Services)	

Introduction

The main task of this Work Package operating within the Eforwood Programme is to reach full logical, structural coherence in solving individual research tasks by all groups of specialists involved in the Eforwood Project and assessment of the applied research methodologies for their harmonization.

Attainment of the set targets will enable the construction of a model and, in the following stages, the application of tools for Sustainability Impact Assessment of the Forestry Wood Chain.

Methodological assumptions

The major task in setting the methodical assumptions is to answer the main question: "How much is the Eforwood Programme a research task and how much is it a utilitarian one?". The answer to this question creates no doubts. The structure of the Eforwood Research Programme points clearly to its scientific nature referring to the study of issues which has yet not been subject to scientific synthesis and to the scope of necessary result analyses. However, it should be emphasized that the research and analysis results within the framework of the Eforwood Programme point firsts of all to the possibilities of their practical implementation in many economic and political sectors. In performing the above-mentioned tasks, the following methodological assumption scheme has been adopted:

1. All references in this Research Programme are subordinated to the Sustainable Development Paradigm.

2. The scope of comparisons and compliances with the sustainable development principles is based on a framework and set of criteria and other Working Packages, while their determination, the weight and description attached to individual indicators, will use indicator, as a reference matrix.

3. The structure of the Eforwood research topics is closely linked with a number of interlaced theoretical and practical research elements.

4. The subject matter of the research is much diversified and it encompasses studies of the natural phenomena undergoing probabilistic processes, as well as studies in the technical, economic and other fields which are mechanistically determined. Additionally, included are the scopes of research, which contain elements, determined based on social (consumer) behaviors, shaped by different factors, not always foreseeable.

5. It is necessary to compare and harmonize the research methodologies applied by different fields of science, beginning from those used in natural, economic, mathematical, technical or chemical sciences to end with sociological, communication-with-society sciences, etc.

6. The scopes of theoretical and practical research differ from each other in both, the exactness degree as to the scale and range of measurement, frequently making it difficult to differentiate between generalization and detailness, and regional diversification, natural conditions, technical limitations, or the researched processes and technological operations.

7. The construction of tools to be used for building prototype and model solutions, as well as individual phases of checking and testing them require, to some extent, breaking some rigid, schematic, methodological rules.

8. While scientific recognition of all the research methodologies in the aforementioned scope by one team of this Working Package is impossible, methodical coordination between individual groups of scientists and assurance of the appropriate qualitative level of research is possible.

9. It is assumed that a great majority of the Research Teams under the Eforwood Project will take effort to seek solutions that will synthesize the accumulated knowledge, or, to a lesser degree, will carry out partial research enabling further compilation of the required knowledge for task implementation.

10. Basic and applied research carried out in Working Packages is intended to reach the results enabling the construction of relevant tools and models meeting the program assumptions and to perform comparative tests or checks of the prototypes of subsequent model solutions.

11. Synthesis of the research project results will be harmonised with ToSIA levels, single chain and case studies and will refer to:

- European wood forestry wood chain - or the highest level of synthesis of research results encompassing the occurrences of phenomena and their evaluation in 25 EU countries, as well as in Switzerland and Norway,

forestry wood chain - the flow of raw materials, products and services deriving from and being subject to forest production. This will apply to both, the ways of carrying out forest management, that is the elements of organization, technology and scope of application of specified forest operations, as well as transport of forest raw materials and products,
regional conditions in Europe seen from the point of view of forest space, however with a specific geographical, industrial, technical/technological and social variability.

Further analyses will encompass the processes of timber raw material processing pertaining to the production of the strictly defined groups of wood and wood-derivative products, cellulose, paper and energy.

- analyses referring to individual stages of the production chain,

- analyses pertaining to some specified products of, e.g., the adopted forest, management system or particular production process.

12. Setting the rules of making scenarios adopting different assumptions as to the direction and dynamics of development of the researched phenomena. The development of scenarios includes references to the manufacturing process variability embedded in the sustainable development assumptions, seen from the perspectives of:

- external factors with regard to the selected EU states and Switzerland and Norway,

- external factors with regard to the forestry wood chain, referring to the solutions in the EU energy, rural development and financial policy

- internal factors affecting the forestry wood chain, as well as new technical/technological and logistic solutions, timber raw material base variability, further processing directions, etc.

The adopted method of review of research methodology

1. In accordance with the general concept of the Eforwood Programme, the functional and methodical links pertain primarily to the assessments and analyses of different processes, starting from the basic silvicultural, protective, harvest-transport, processing and final product supply operations, to end with the utilization of the final products which are then recycled or otherwise end their life.

In view of the above, all the processes which are subject to evaluation must, in their research methodology, contain and describe those elements which are used in each of the processes and those which are common for all the processes. This means that the adopted set of sustainable development indicators, with all its modifications depended on, among other things, the adopted process, must fulfill the defined requirements as to its homogeneity.

2. The modular structure of solving research problems in the Eforwood Programme consists in attaching specified tasks to each of them. This means that the Working Packages performing their task and, later on, forming larger units, must have their data collection and processing methods harmonized in such a way that each Module can internally use its partially collected data and that the flow of materials among the Modules be also possible.

3. The necessity to report on the work progress in the implementation of the Eforwood Programme is based on the Deliverables submitted at the defined time and making up Module

Reports.

Each of the prepared Deliverables is subject to a check-up consisting of an analysis and assessment of the applied research methodology and measurement methods, at the stage of both, experience building, data gathering, compiling and processing, measurement exactness, applied technologies, operational links, and logical coherence of all the performed operations.



The above scheme of procedure for WP 0.2 Overall IP Quality Control pertaining to the scope of work PD 0.2.1. is as follows:

Bibliography

1. ACCKUFF.R.L., 1969. Scientific methods. Optimising Applied Research Decision. John Wiley and Sons. New York and London.

 BRAVERY T., ERICSON L., PASCHALIS P., 2002. COST Action E-19: Life Cycle Assessment of Forestry and Forestry Products. Final Evaluation Report. Evaluation Panel, January 2002

3. BRAVERY A. F., ERIKSSON L., PASCHALIS P., 2000.Life Cycle Assessment of Forests and Forestry Products.Mid-term Evaluation of COST Action E-9.Bruksela COST

4. JEVONS.W.S., 1960. The Principles of Science. Warsaw. PWN

 5. PASCHALIS P., 1990.Bemerkungen zur Konstruktion der Simulationsmethoden in der Holzgewinnungsorganisierung. Puszczykowo, Mechanisierung in der Waidarbeit. 22 Internationales Symposium 5 bis, 9 September 1988 in Puszczykowo. pp.120-122 PASCHALIS P., 1991. Systems of European forests utilization - a history of resource management First European Symposium on terrestrial Forests and Woodlands. Proceedings. Florence, Italy, 20-24 May. Poster and Abstracts

7. PASCHALIS P., 1992. The direction of Forest Research and Forestry Development as recommended by the 10 th World Forestry Congress. Sylwan nr 5, pp. 5-9

8. PASCHALIS P., 1992. The Principles of the Sustainable Development. Sylwan nr 11,s. 5-9

9. PASCHALIS P., 1994. Attempts to solve some problems of the world's forestry. Kosmos nr 43(1)3 s. 31-38

PASCHALIS P., SZUJECKI A., 1994. Forest Ecosystems versus climate change. 5th
 Symposium on the Protection of Forest ecosystems. Białowieża 18-20 października 1993. pp. 1-307

 PASCHALIS P., 1995. Sustainable development: A Chance for Harvesting and Protection of Forest Ecosystems. IUFRO XX World Congress 6-12 August, Tampere - Finland. Abstracts of Invited Papers. pp. 252

 PASCHALIS P., 1996. Forest certification as a Tool to Improve Forests management WWF Panda House, Wayside Park. Forests for life. pp. 38-39

13. PASCHALIS P., 1997. Assumptions to the rules of Forest Harvest in the Concepts of Sustainable and Balanced Forest Management. Sylwan nr 1, s. 49-56

14. PASCHALIS P., 1997. Forest Science and Research at the Threshold of the XXI Century Sylwan nr 2, pp. 5-10,

 PASCHALIS P., 1997. Einige Zertifikations und Bewillingungsprobleme der zeitgenossischen Forstwirtschaft. Nachhaltlige Forstwirtschaft und umweltfreundliche Holzverarbeitung in Transformationsprozess. Fundacja "Rozwój SGGW"pp. 80-85, 172-177

16. PASCHALIS P., 1999.Forest Resources Utilisation in Selected Central and East European Countries. Forest Sector Analysis. Proceedings of Int. Symposium on Global Concerns for Forest Resource Utilisation. Seagaia Miyazaki, Japan.Volume 1, s. 550-557,

17. PASCHALIS P., 1999. Forest resources Utilization in Selected Central and east European Countries. Forest Resources Sector Analysis. Proceedings of Int. Symposium on Global Concerns for Forest resource Utilization

18. SEAGAIA MYAZAKI, Japan. pp. 550-557, volume 1

19. PASCHALIS P., 2000. Forest Resources of Europe - Production and Harvesting. COST Action E-10 - Wood Properties for Industrial Use. Third Workshop on Measuring of Wood Properties. Grades and Qualities in the Conversion Chains and Global Wood Chain.Optimization. Dipoli, Espoo, Finland 19th-21st June

20. PASCHALIS P., 2000. Assumptions to the principles of forest utilization within the concept of sustainable management W: Evaluation of the Impact of Forest Management Practices on Biological Diversity in Central Europe UN - Environment Programme. Geneva.
21. PASCHALIS P., 2000 Forest Resources of Europe - Production and Harvesting. III Workshop on Measuring of Wood properties, Grades and Qualities in the Conversion Chains and Global Wood Chain Optimization. Proceedings. COST Action E-10 - Wood Properties for Industrial Use.Dipoli, Espoo, Finland, 11-21 June.Ed. By Arto Usenius and Pirjo Kari.pp. 11-12

22. PASCHALIS P., 2002. Sustainable Forest management: Problems, Causes and Concerns In Changing Societies of Europe.pp. 1-15. IUFRO European Regional Conference: Forestry Serving Urbanized Societies. Plenary Session: Treats to Forests and their Sustainability in Urban Societies. Abstract in: Urban Forestry and Urban Greening, Supplement 2002, pp. 17-18.

23. Paschalis-Jakubowicz P. 2006. Forest monitoring in IUFRO research. Annals of Warsaw Agricultural University-SGGW.Forestry and Wood Technology No 60. Str. 129-136.
Paschalis P., 2003 Sustainable Forest Management in National Forest Programmes - an European Perspective XII World Forestry Congress, Congress Proceedings. Quebec City, Canada, September 21 - 28

24. Paschalis-Jakubowicz P. 2006. Regional Overview Forest Certification in Eastern Europe and Russia. Confronting sustainability: forest Certification in Developing and Transitioning Countries. Yale School Of Forestry&Environmental Studies.USA.

25. WILSON E.BGRIGIT., 1964. An Introduction to Scientific Research. New York. Toronto -London