





# The Flexwood concept: how to respond to changes in the markets?

Morgan Vuillermoz (Institut Technologique FCBA)

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#### Content

Challenges in the wood supply chain

R&D approach to support progressive evolution

Flexwood results through collaborative research

Perspectives



### Challenges in the supply chain

- Wood as a raw material
- Natural hazards
- Market fluctuations
- Habits and behaviours of the stakeholders
- Demanding society towards sustainability
- → Flexibility & Innovation are needed if the industry wants to adapt and be reactive
  - Organisation schemes
  - Technology toolkit

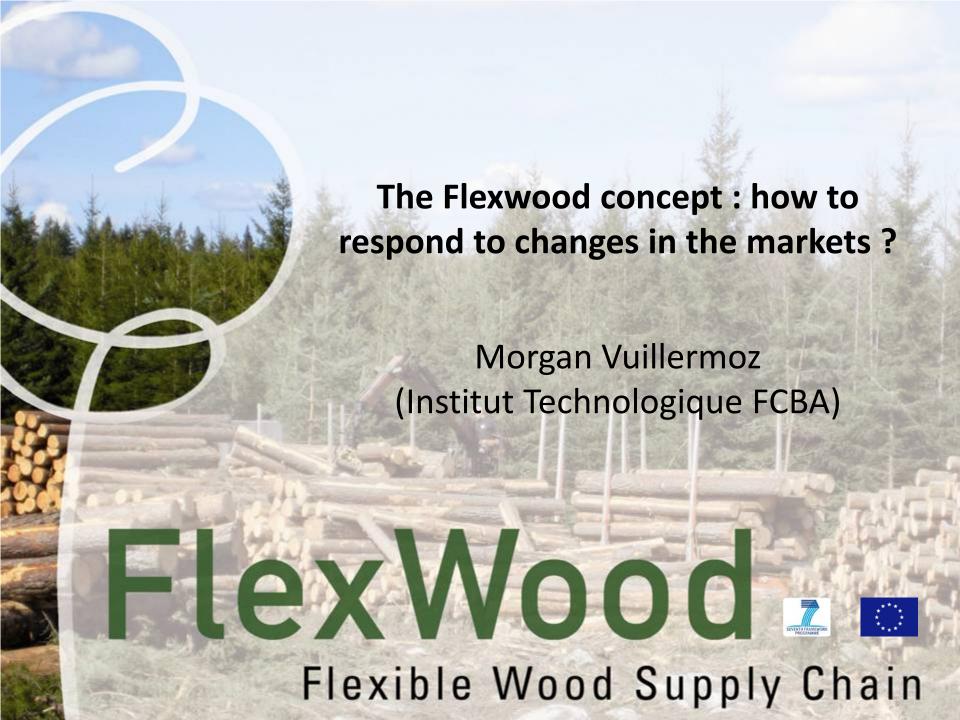




# General approach to support change in the wood supply chain

- Understanding of the current status and need analysis
- Choice of a strategy and related objectives
- Definition of performance indicators to monitor progress
- Development and integration of required solutions
  - Organisation schemes
  - Technical solutions
  - Logical components and information infrastructure
- Change management
- Test and evaluation





#### The Flexwood concept

Keywords

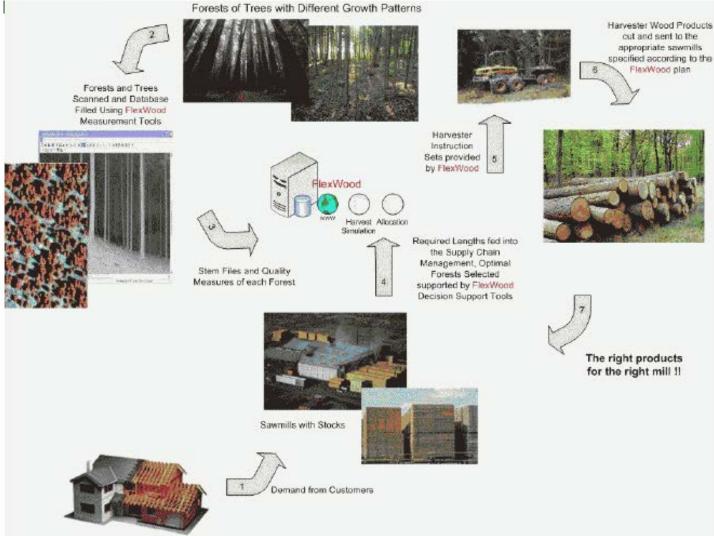
Information-based process

Information interchange

Automation

Optimisation

Flexibility and ability to change



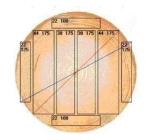


#### Flexwood system components

- Description of Industrial requirements
- Forest resource assessment with remote sensing
- Understanding of the supply chain thanks to modeling and simulation
- Process optimisation (Harvesting, logistics, wood processing)
- Information and service exchange through IT infrastructure









## Application of the Flexwood concept

4 study cases Different forest types, Sweden different ownership structure **Poland France** Which tools and methods towards a better match between demand and deliveries in the wood supply chain? Germany Flexwood at Innovation Seminar (April 22. 2013)

### Introduction to the French Flexwood case study in Aquitaine

- The case study is centered on s<u>upply companies</u> and their dedicated role in the local supply chain:
  - Supply round wood to local mill with specific demand (depending on their process line)
  - Organize logging operations in the forest stand in which they acquired standing trees to be harvested
  - Provide their sub-contractors with relevant instructions so that stand are harvested and produce logs in adequacy with clients' demands
- The purpose is to evaluate how novel solutions can contribute to improve planning of logging operations in accordance to client's demand

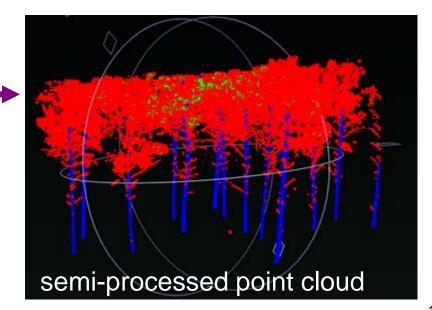
FLEXWOOD	Round wood specification	Resource Inventory	Supply chain modeling	Harvesting optimization	IT infrastructure
Application Output	Enhanced round wood specifications	Block description including quality information on the Stem level	Description of the local WSC (Input for SWOT analysis)	Simulation of different harvest instructions & product-mixes	Web-application to present the newly available info and query on it



#### From data collection at the plot level...

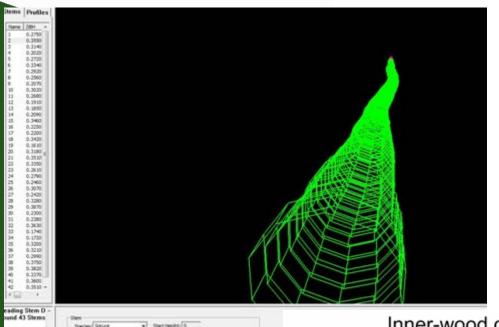


- Data collection on 12m circular plots
- Data processing including branchiness:
  - Height of 1st live branch (clumps of needles)
  - Height of 1st dead branch
- Integration of allometric functions to calculate Total Height and Total-taper



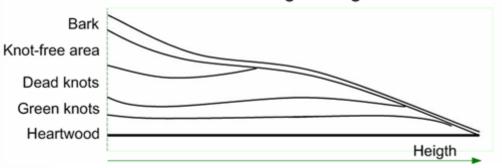


### ... to information on the sample stems



- Calculation every 10 centimeters
- Inner-wood properties calculated thanks to quality model (Moreau J. 2010) and information collected on the branches

Inner-wood characteristics distributed along the stem according to heigth and radius





### And pre-harvest inventory on the stand level



→ Elevation Model

→ Stocking (nb)

→ Estimation of volume (Grille 10x10m)

Aerial information is combined with terrestrial data to generate enhanced information on the stand level



#### **Toolkit**

- Integration of the modules and functionalities in a user-interface which:
  - Displays information on the resource (stand level)
  - Enables specification of log products and creation of harvesting instructions potentially driven by different priorities (Volume, Price...)
  - Predicted harvest results with bucking simulation
- Ready for "harvest planning experiments" with the professional practitioners (Gascogne, CAFSA, Smurfit Kappa)



### Exploitation for harvest operation planning

- 6 potential ways to value information and newly tested tools
- Planning before harvest (x4)
  - e.g. Investigation on the optimal harvest of a specific product
- Control after harvest (x2)
  - E.g. comparison between prediction and actual harvest



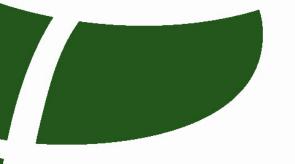
 Practitioners' feedback on improvement leads



### Perspective in Aquitaine

- Encouraging results from Flexwood arrive at a time when local stakeholders gather to face logistic & supply chain challenges in a collective approach...
- ...which is crucial when considering the implementation of Flexwood concept at operational scale:
  - Pooling of efforts is mandatory to reach critical mass for Data collection, processing and delivery as a service
  - Connection is needed with other ICT inspired tools and methods developed for forest-based actors in a collaborative approach (e.g. in France: EXPLOTIC, éMOBOIS...)
  - Standardization (e.g. wood product description) should be integrated to guaranty proper data exchange and interoperability



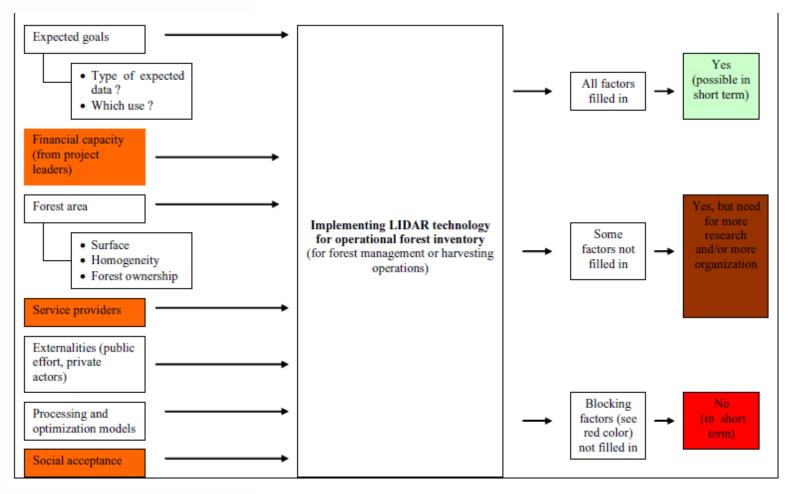


### Evaluation of concept through the 4 study cases

- 6 indicators to guide the evaluation of concept
  - Organization: Productivity; Storage rate
  - Economy €: Inventory costs; Production to value
  - Service: Time before delivery; Perfect order fulfillment
- Results were really dependant on the current situation and the level of integration with existing tools



## Facilitation factors for quick implementation of LIDAR technologies





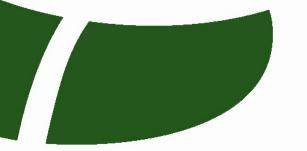
#### conclusion

 Encouraging results and positive feedback from participating companies

Leads for improvements on technical issues

 But also significant need for progress on transfer methods to ensure real implementation of these innovations in the supply chain





### Thank you!





Contact: Morgan.vuillermoz@fcba.fr

FCBA, 10 avenue de St Mandé, F-75012 Paris, France

#### www.flexwood-eu.org

#### **Coordinator Contact**

Prof. Barbara Koch (Coordinator) Alicia Unrau (Project Manager)

Albert-Ludwigs-Universität Freiburg

Dept. of Remote Sensing and Landscape Information Systems (FeLis)

Tennenbacherstr. 4, 79106 Freiburg, Germany

++49 761 203 3694

flexwood@felis.uni-freiburg.de www.felis.uni-freiburg.de







Topics for presentations and posters (see <a href="https://www.fec2014.fcba.fr">www.fec2014.fcba.fr</a>)

- 1. Managing interactions between logging operations and forest ecosystems services
- 2. Answering specific challenges in harvesting technologies and working methods
- 3. Being innovative in transportation solutions and logistics
- 4. Better working conditions and educational programs
- 5. Organizational innovations and other strategies for a better planning and monitoring of forest operations in specific contexts
- 6. Implementing Precision Forestry concepts for improved wood-supply-chains



Maryse Bigot & Morgan Vuillermoz

FEC2014@fcba.fr

10, avenue de Saint Mandé, F-75012 Paris, France

Tel +33(0)1 40 19 49 19 - Fax +33(0)1 40 19 48 91

More information: www.fec2014.fcba.fr